vss

IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY PETITION NO.366 OF 2005
CONNECTED WITH
COMPANY APPLICATION NO.340 OF 2004

In the matter of sections 391 to 394 of the Companies Act, 1956

And

In the matter of scheme of Amalgamation of Concept Assets Management Limited, Concept Holdings Limited, Concept Capital Management Ltd. with Keynote Corporate Services Limited

Concept Assets Management Ltd. ... Petitioner

Mr.Rahul Chitnis i/b Gajria & Co. for Petitioner

Mr.C.J. Joy with R.C. Master and M.M. Goswami, Panel Counsel i/b T.C. Kaushik for Regional Director

Mr.S.C. Gupta, O.L., present

CORAM: **SMT.NISHITA MHATRE, J.**

DATED: **DECEMBER 2, 2005**

P.C.:

. This is a Petition to obtain sanction to the proposed scheme of amalgamation under sections 391 to 394 of the Companies Act, 1956 with Keynote Corporate Services Limited. All statutory requirements have been complied with by the Petitioners. The Regional

Director, who is represented in Court and the Official Liquidator, present in Court, have no objection. Hence, the Petition is made absolute in terms of prayer clauses (a) to (h) subject to payment of costs to Regional Director and Official Liquidator quantified at Rs.2,500/- each.

2. All concerned parties including concerned Registrar of Companies to act on the ordinary copy of the order and scheme annexed to the petition, authenticated by the Company Registrar, High Court, Bombay.

3. Filing of drawn up order is dispensed with.